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## **IEG Press Release (6 December 2011)**

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### **IEG – Investment Banking advised Fraport AG Frankfurt Airport Services Worldwide on the successful sale of Fraport Ground Services Austria to Celebi**

*Vienna/Frankfurt/Istanbul/Berlin – 6 December 2011: Fraport AG Frankfurt Airport Services Worldwide, a major company in the global airport management business, successfully sold its Fraport Ground Services Austria GmbH (FGSA) wholly-owned subsidiary to Çelebi Havacilik Holding A.S., one of the leading ground handling specialists in Europe. The parties agreed not to disclose the terms of the transaction.*

FGSA provides ground handling services at Vienna International Airport, Austria. The company generated revenues of some €16 million in 2010 and currently employs some 290 staff. FGSA has been renamed Çelebi Ground Services Austria GmbH ("Çelebi Austria"), following the completion of the transfer of shares. There is no shareholding and/or investment relation between FGSA and Çelebi Havacilik Holding A.S.

IEG – Investment Banking acted as exclusive financial advisor to Fraport AG in this transaction.

#### ***About Fraport AG***

*The owner and manager of Frankfurt Airport City (FRA) – one of the top 10 busiest airports in the world – Fraport AG Frankfurt Airport Services Worldwide is a major player in the global airport management business. Along with its FRA home base, Fraport operates a total of 13 airports worldwide and also has various aviation-related subsidiaries. Fraport is renowned as a full-service provider offering extensive experience, expertise and innovations to the airport industry. Fraport's business is divided into four key segments: Aviation, Ground Handling, Retail and Real Estate, and External Activities and Services. In 2010, the company achieved revenues of about €2.2 billion and EBITDA of more than €710 million.*



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*Since 2001, Fraport has been listed on the Frankfurt Stock Exchange. The company trades on the German MDAX index and is also listed on leading international sustainability indexes such as the Dow Jones Sustainability World Index (DJSI World), FTSE4Good Index, and the Carbon Disclosure Leadership Index (CDLI). See [www.fraport.com](http://www.fraport.com) for more details.*

### **About Celebi**

*Celebi Havacilik Holding A.S., together with its subsidiary Çelebi Ground Handling, Inc., is the leader of its sector in Turkey and one of the premier ground handling services companies in Europe. The services that Çelebi Ground Handling provides within the framework of the Ground Handling Services Regulations consist of passenger traffic, load control and communication, ramp, cargo and mail, and aircraft security services, executive aviation services, and warehouse and terminal operations.*

### **About IEG – Investment Banking**

*IEG – Investment Banking is an independent and international investment banking house with a focus on small and medium-sized transactions. IEG's services include advisory on mergers & acquisitions, financing and financial strategy as well as the placement of equity, debt and hybrid capital. IEG is headquartered in Berlin with branches and associated offices in Amsterdam, Buenos Aires, Istanbul, Johannesburg, Milan, Mumbai, Paris, Sao Paulo, Shanghai, Tunis, Warsaw and Zurich. IEG's execution team is composed of 125 multi-disciplined staff in Berlin and across the international offices. IEG was founded in 1999 and is owned by its professionals. Please also refer to [www.ieg-banking.com](http://www.ieg-banking.com)*

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